



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to instances moderate. No trading reported. Offerings short to instances light. The market tone on white meat was steady to firm, mostly steady to fully steady and tom bulk parts ranged from firm on tom necks to steady to instances fully steady on the balance of bulk parts. Demand light to moderate. Offerings of fresh tom drums were instances fully adequate, balance of items short to adequate. No retail feature activity was noted for this week on whole turkeys and activity slowed on ground turkey. However, retail feature volume increased on most white meat and bone-in breast items.



EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to moderate with some interest noted on whole turkeys for Central America and Asia. Offerings were held with varied degrees of confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	

COOKED ROLLS 60/40% 9# & UP

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	74
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	74-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION	75-77	-	-	-	-	-	-	-	-
WESTERN REGION	75-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 APRIL 2007.

The market tone on tom drums was mostly steady with some spot strength noted on frozen, tom full-cut wings mostly steady, tom 2-joint wings steady to instances fully steady and tom necks steady to firm. Demand moderate to good on tom necks, balance light to mostly moderate. Offerings of fresh tom drums adequate to fully adequate, frozen tom drums and 2-joint wings light to adequate, and tom full-cut wings light to mostly adequate. Retail feature activity slowed on ground turkey while most bone-in breasts and white meat items were more active. Trading slow. For domestic (rib breasts): Grade A non-basted 8-10 lb. 130 and 12-16 lb. 190, plant grade non-basted 18-20 lb. 180, plant grade basted 20-24 lb. 183 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.81	16
BREASTS, 4-8 LBS PLANT GRADE 2/		W	117.00	11
DRUMSTICKS, TOM	40.00		40.00	80
DRUMSTICKS, TOM--FRESH		F	47.40	400
DRUMSTICKS, HEN	43.00		43.00	40
WINGS, FULL-CUT, TOM	39.00		39.00	37
WINGS, FULL-CUT, HEN		F	40.71	28
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	32.00		32.00	20
NECKS, HEN		F	25.00	8
BREASTS, B/S, TOM 3/	238.00		238.00	40
BREASTS, B/S, TOM--FRESH 3/		F	232.67	480
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	40
BREAST TRIM MEAT				
SCAPULAMEAT		F	130.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	218.00	10
WING MEAT WITH SKIN	79.00		79.00	5
MECHANICALLY SEPARATED 4/		W	32.00	20
MECHANICALLY SEPARATED--FRESH 4/		F	37.56	212
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	208
WINGS FULL-CUT - TOMS		F	39.53	300
WINGS, V-TYPE, TOM		F	52.33	312
TAILS		F	25.50	162
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN	88.00		88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.